TAIWAN SEMICONDUCTOR

Empowering Connections with Precision.

www.taiwansemi.com

Investor Presentation
Q3 FY26

November 2026

免責聲明

本簡報包含關於 Taiwan Semiconductor Inc. (TSC) 業務前景、策略規劃、產品開發及市場狀況的前瞻性陳述。這些陳述反映了管理層當前的預期和假設，本質上存在重大風險和不確定性。由於包括但不限於全球經濟形勢變動、客戶需求演變、監管發展、供應鏈限制及競爭動態等因素，實際結果可能與預測存在重大差異。

關於未來產品功能、時程或可用性的資訊僅供參考，不構成承諾。TSC 保留自行決定修改、推遲或取消產品計劃的權利。除非適用法律要求，否則 TSC 不承擔因新資訊、未來事件或其他原因而更新任何前瞻性陳述的義務。

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Financials

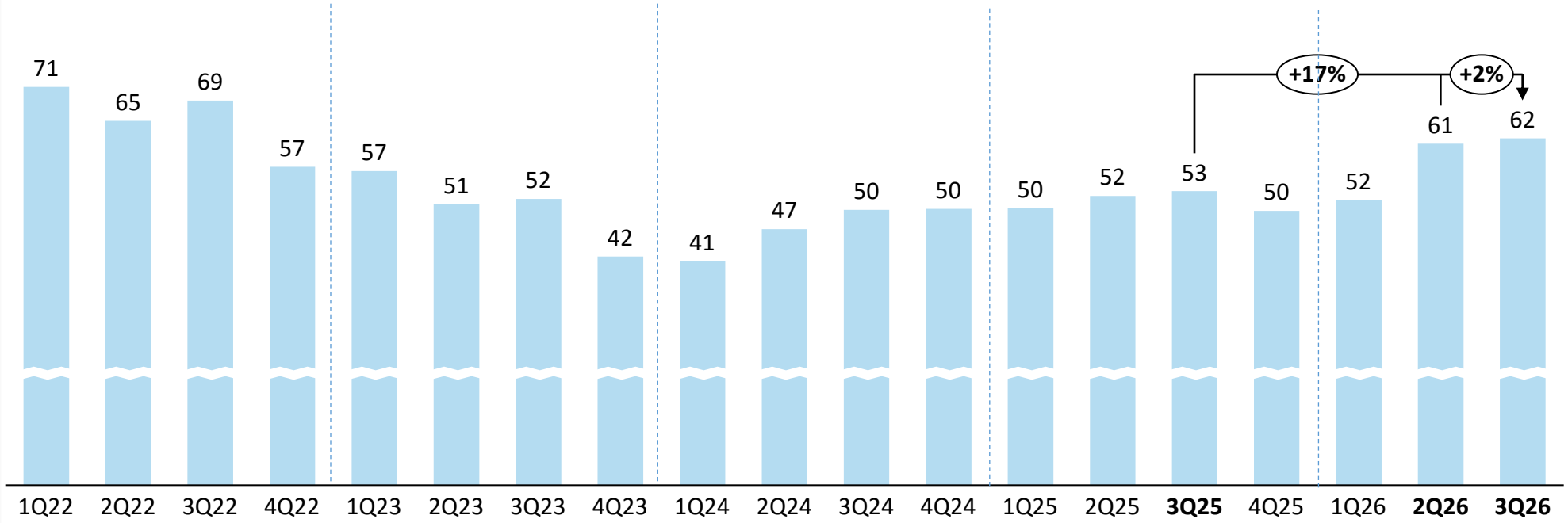
3Q26

Taiwan Semiconductor Co., Ltd

Quarterly Sales

(Semi)

Unit: $USD M



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Profit & Loss

(Simplified)

In NTD millions	TSC Semi (5425)					TSC Group				
	2026Q3		2025Q3		YoY	2026Q3		2025Q3		YoY
	Amnt	%	Amnt	%	%	Amnt	%	Amnt	%	%
Net Revenue	$ 1,984	100	$ 1,602	100	24	$ 5,245	100	$ 4,350	100	21
Gross Margin	567	29	391	24	45	1,673	32	1,316	30	27
OPEX	367	18	322	20	14	1,060	20	943	22	12
Ops Income	201	10	69	4	191	613	12	373	9	64
Non-Ops	125	6	107	7	17	(43)	(1)	56	1	(176)
Tax	59	3	30	2	95	160	3	122	3	31
Non-Control	-	0	-	0	-	143	3	161	4	(11)
Net Income	$ 267	13	$ 146	9	83	$ 267	5	$ 146	3	83
EPS (NT$)	$ 1.09		$ 0.60			$ 1.09		$ 0.60		

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Profit & Loss

(Simplified)

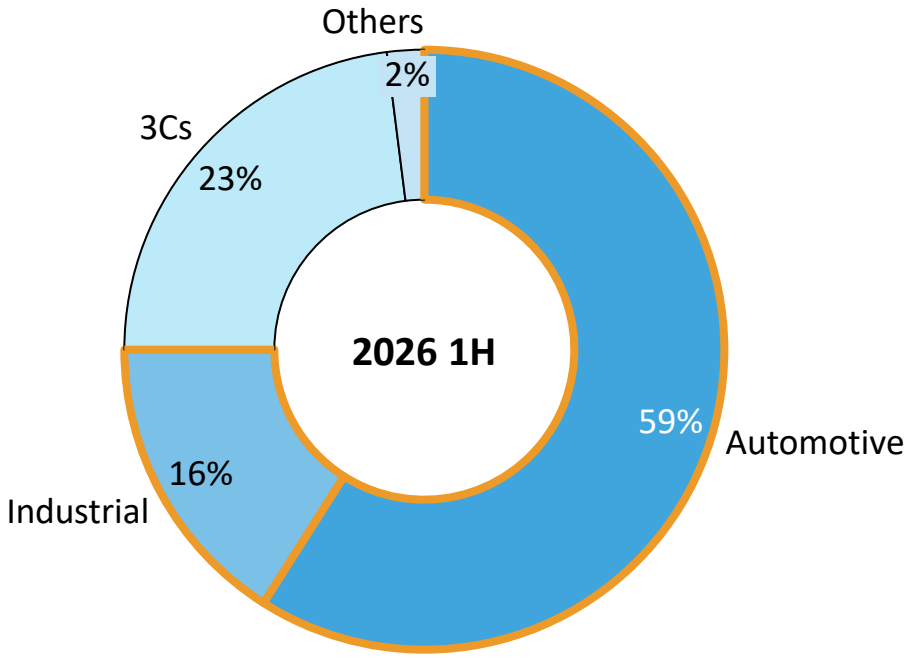
In NTD millions	TSC Semi (5425)					TSC Group				
	2026Q3 YTD		2025Q3 YTD		YoY	2026Q3 YTD		2025Q3 YTD		YoY
	Amnt	%	Amnt	%	%	Amnt	%	Amnt	%	%
Net Revenue	$ 5,545	100	$ 4,881	100	14	$ 14,715	100	$ 13,566	100	8
Gross Margin	1,526	27.5	1,149	23.5	33	4,551	30.9	3,944	29.1	15
OPEX	1,022	18.4	913	18.7	12	3,087	21.0	2,809	20.7	10
Ops Income	504	9.1	236	4.8	114	1,464	9.9	1,135	8.4	29
Non-Ops	280	5.0	170	3.5	65	(14)	(0.1)	(119)	(0.9)	(88)
Tax	145	2.6	102	2.1	42	371	2.5	285	2.1	30
Non-Control	-	0.0	-	0.0	-	439	3.0	428	3.2	3
Net Income	$ 640	11.5	$ 304	6.2	110	$ 640	4.3	$ 304	2.2	111
EPS (NT$)	$ 2.61		$ 1.23			$ 2.61		$ 1.23		

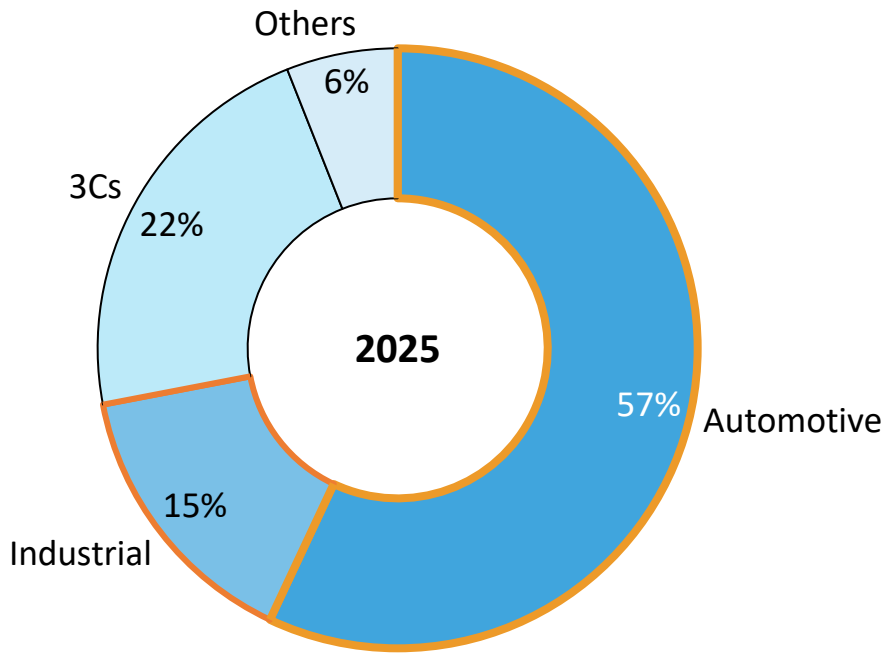
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Applications

Auto + Industrial **72~75%** of Revenue

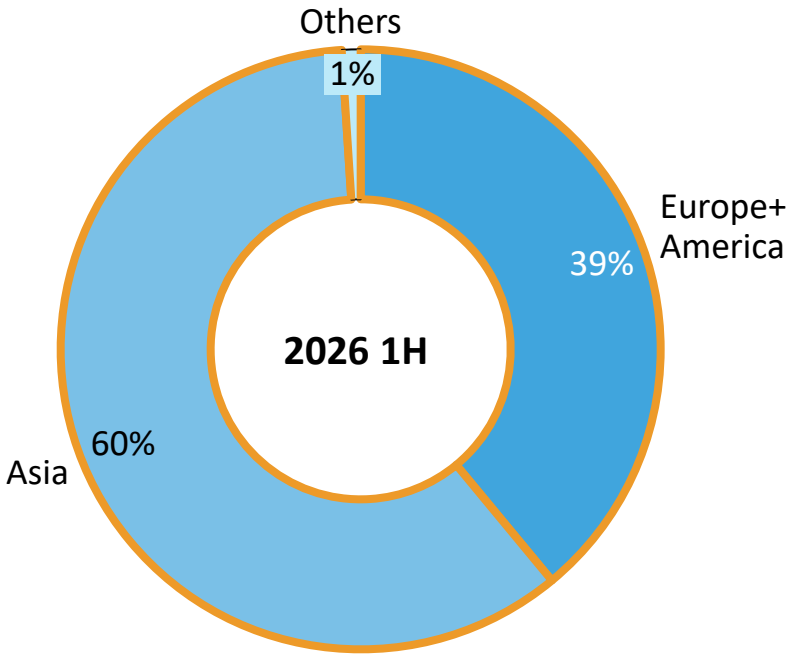


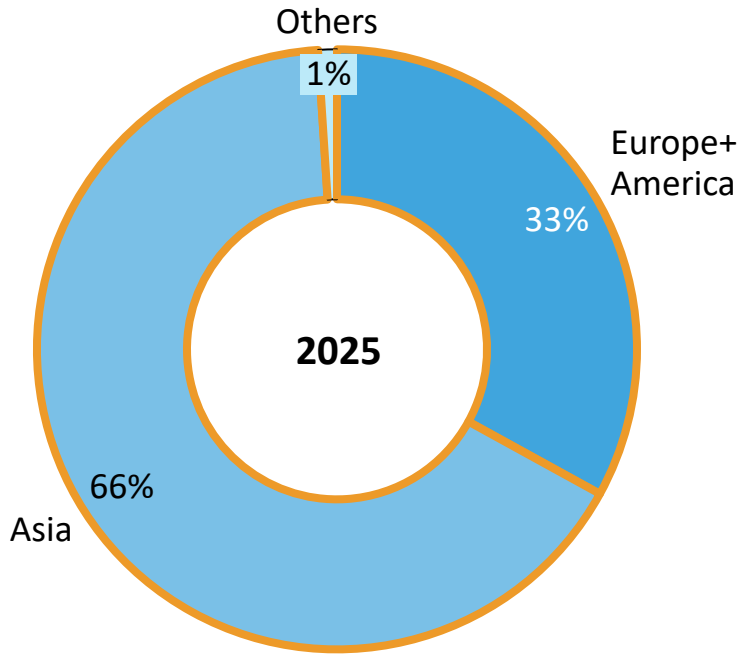


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Regions





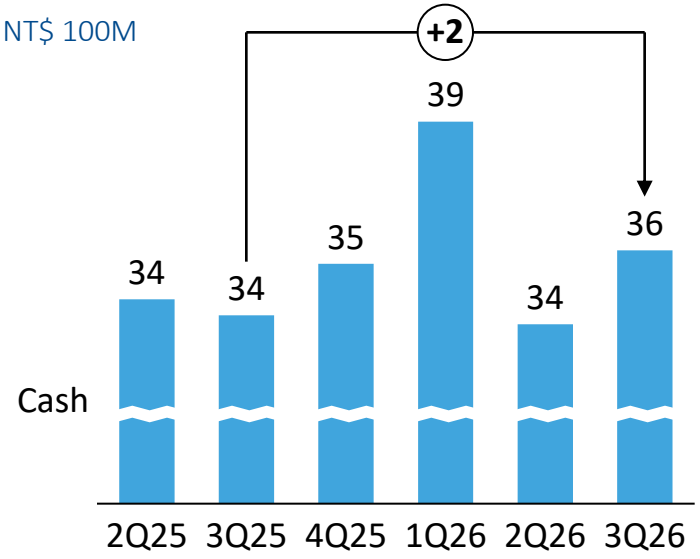
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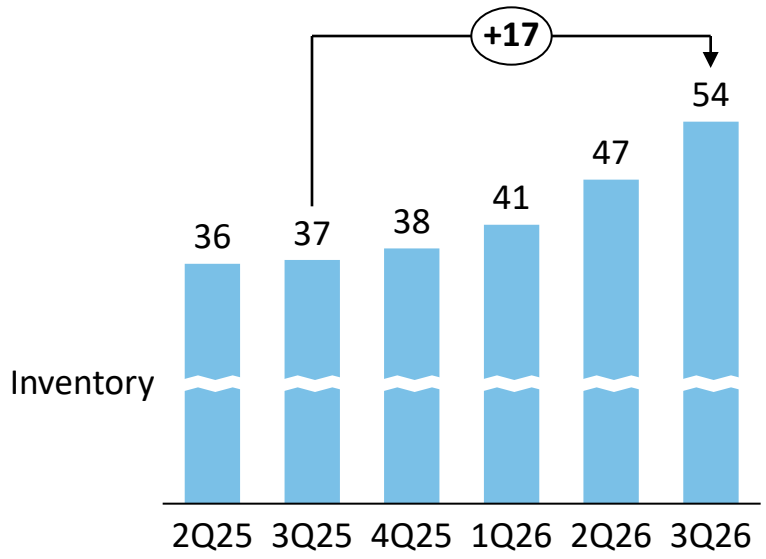
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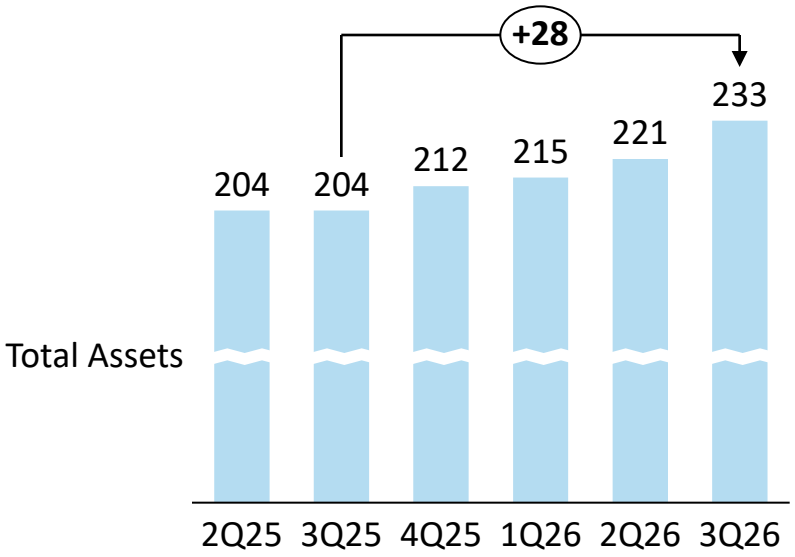
Balance Sheet

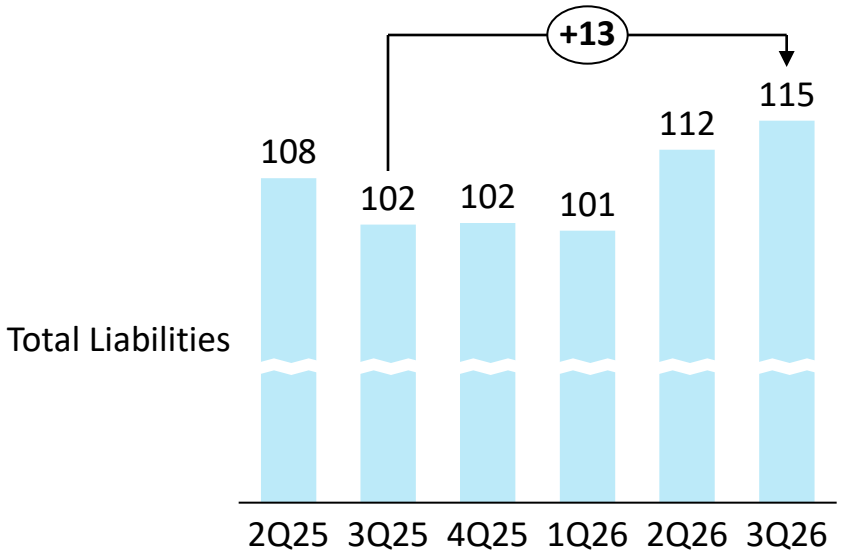
(Major Indices)

Unit: NT$ 100M







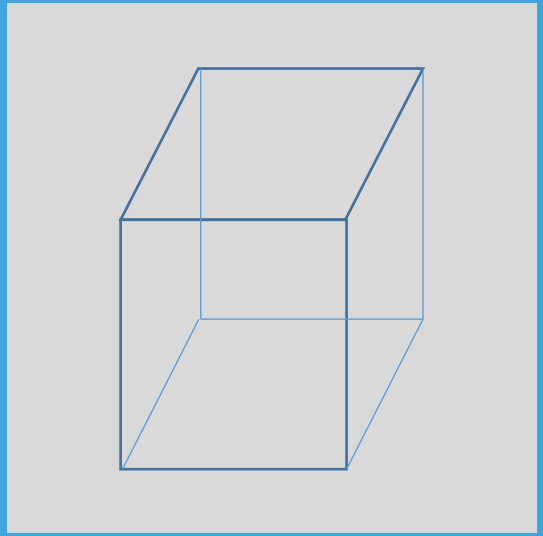


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Taiwan Semiconductor Co., Ltd

Supplement



Q & A

Taiwan Semiconductor

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WeChat

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